

**Current Report EBI No. 4/2022**

Date: 2022-03-08

Name: QUARTICON S.A.

Subject: Summary of the subscription for series J shares

Content:

Management Board of QuarticOn S.A. ["Company", "Issuer"] in connection with the intention to submit an application for the introduction to trading in the alternative system of series J shares issued under the authorized capital, provides below information summarizing the subscription of these financial instruments.

1) start and end dates of subscription or sale;

2021-12-20 and 2021-12-23 respectively.

2) date of allotment of financial instruments;

2021-12-23

3) number of financial instruments subject to subscription or sale;

13.000

4) rate of reduction in each tranche if the number of financial instruments allotted was smaller than the subscribed number in at least one tranche;

n/a

5) number of financial instruments allotted in the course of subscription or sale;

13.000

6) acquisition (taking up) price of financial instruments;

7,70 PLN

6a) description of the method of payment for securities taken up (acquired) and detailed information including:

a) if the securities were taken up (acquired) as a result of debt reduction:

– original date of the debt,

– object of the debt,

– value of the debt and an attached valuation,

– description of the transaction from which the debt originated,

– entities which took up (acquired) the issuer's securities including their number, Series J shares were paid for with a cash contribution.

b) if the securities were taken up (acquired) for a non-monetary contribution

– object of the non-monetary contribution,

– value of the non-monetary contribution and an attached valuation,

– entities which took up (acquired) the issuer's securities including their number;

n/a

7) number of persons that subscribed for financial instruments subject to subscription or sale in each tranche;

Two persons.

8) number of persons that were allotted financial instruments in the course of subscription or sale in each tranche;

Two persons.

8a) information whether persons who are allotted financial instruments in a subscription or sale in tranches are related parties of the issuer within the meaning of § 4 subparagraph 6 of the Alternative Trading System Rules;

Persons who were allocated series J shares are not related entities of the issuer.

9) names (business names) of underwriters that took up financial instruments under underwriting agreements, the number of financial instruments taken up by them and the actual price of a financial instrument unit (issue price or sale price less - 5 - underwriting fee for taking up a financial instrument unit acquired by the underwriter under an underwriting agreement);

n/a

10) total costs classified as issue costs, specification of costs per title, broken down at least to costs of:

a) preparing and implementation of the offering,

0

b) fees for each underwriter,

n/a

c) preparing a public information document or information document, including advisory costs,

0

d) promoting the offering

- together with methods of settling these costs in books of account and recognising them in the issuer's financial statement.

Expenses are not included in current costs, but at the time of registration of the capital increase, they reduce the supplementary capital.

Legal ground: § 4 sub-paragraph 1 and § 6 sub-paragraph 2) of the Exhibit 3 to the Alternative Trading System Rules „Current and Periodical Information in the Alternative Trading System on the NewConnect Market”.

Signatures of persons representing the Company:

Paweł Wyborski - CEO

Michał Giergielewicz - CFO