

Current Report EBI No. 2/2022

Date: 2022-01-27

Name: QUARTICON S.A.

Subject: Court registration of the change in the amount of the issuer's share capital

Content:

The Management Board of QuarticOn S.A. ["Company", "Issuer"] informs that today, on January 27, 2022, received information that on the same day the District Court for the city of Warsaw in Warsaw, XII Economic Division of the National Court Register registered the change in the amount and structure of the Company's share capital made by the Extraordinary General Meeting on December 13, 2022.

The court registered change in the amount and structure of the Company's share capital and amendment to the Articles of Association consisting in the amendment to § 5 sec. 1 of the Company's Articles of Association and giving it the following wording:

“1. The Company's share capital shall be PLN 241.560,00 PLN (two hundred forty one thousand five hundred and sixty zloty). Share capital divided into 2.415.600 (two million four hundred fifteen thousand six hundred) shares including:

- 1) 1,066,500 (one million sixty-six thousand and five hundred) Series A ordinary bearer shares with a nominal value of PLN 0.10 (10/100, ten groszy) each;
- 2) 50,556 (fifty thousand five hundred and fifty-six) Series B ordinary bearer shares with a nominal value of PLN 0.10 (ten groszy) each;
- 3) 17 (seventeen) Series C ordinary bearer shares with a nominal value of PLN 0.10 (ten groszy) each;
- 4) 152,927 (one hundred fifty two thousand and nine hundred twenty seven) Series D ordinary bearer shares with a nominal value of PLN 0.10 (ten groszy) each;
- 5) 118,200 (one hundred eighteen thousand and two hundred) Series E ordinary bearer shares with a nominal value of PLN 0.10 (ten groszy) each;
- 6) 16.100 (sixteen thousand and one hundred) Series F ordinary bearer shares with a nominal value of PLN 0.10 (ten groszy) each;
- 7) 998.300 (nine hundred ninety eight thousand three hundred) Series G ordinary bearer shares with a nominal value of PLN 0.10 (ten groszy) each;
- 8) 13.000 (thirteen thousand) Series J ordinary bearer shares with a nominal value of PLN 0.10 (ten groszy) each.”

The total number of votes resulting from all shares issued by the Company is 2.415.600.

The Company provides in the attachment the consolidated text of the Articles of Association taking into account the amendment registered by the court.

Legal ground: § 3 sub-paragraph 1 point 2) and § 4 sub-paragraph 2 point 2) of the Exhibit 3 to the Alternative Trading System Rules „Current and Periodical Information in the Alternative Trading System on the NewConnect Market”.

Signatures of persons representing the Company:

Paweł Wyborski - CEO

Michał Giergielewicz - CFO