

Current Report ESPI No. 10/2020

Subject: Conclusion of annexes to the loan agreements

The Management Board of QuarticOn S.A. ["Company", "Issuer"] informs that on 8th of July 2020 signed with the major shareholder - Venture FIZ fund - annexes to the four loan agreements concluded in 2017 and 2018 year. Based on these agreements Venture FIZ fund has granted the loan in total amount of 2.45 mln PLN. According to signed annexes the loan repayment date was postponed and are currently as follows:

Till 31st of December 2020 – repayment of 450 000 PLN

Till 31st of December 2021 – repayment of 500 000 PLN

Till 31st of December 2022 – repayment of 1,500,000 PLN

Other parameters of the above mentioned loan agreements concluded with Venture FIZ remain under the market conditions. Information on the terms of the loans granted has been included in the information document prepared in connection with the application for introduction of series B, C and F shares to trading on the NewConnect market.

